

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA

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DISTRICT OF SOUTH CAROLINA

IN RE:) Case No. 02-08796-B
) Chapter 7
Generator Technologies, Inc.)
)

Debtors)

TO ALL CREDITORS AND PARTIES IN INTEREST:
Amended NOTICE OF APPLICATION AND OPPORTUNITY FOR HEARING
CONCERNING SALE FREE AND CLEAR OF LIENS

(Correcting date of proposed hearing)

YOU ARE HEREBY NOTIFIED that the Trustee in this case proposes to sell the property herein described free and clear of liens according to the terms and conditions stated below. A copy of the proposed order accompanies this notice below:

TYPE OF SALE: Private Sale

PROPERTY TO BE SOLD:

Machinery, Fixtures, Equipment, Office Equipment and Supplies, including several generators owned by the debtor.

SALES PRICE: \$12,000

APPRAISAL VALUE: No appraisal performed. Debtor valued some of the property at over \$30,000, Trustee and sales agent believe price is reasonable under the circumstances and invite interested parties to make a higher offer if they desire. Equipment is bulky and difficult to move and is being sold as is, where is.

NAME OF BUYER: Dexter Cleveland, 103 Susnset Drive, Spartanburg, SC 29302 (Debtor's Landlord)

PLACE AND TIME OF SALE: Upon expiration of notice period.

SALES AGENT/AUCTIONEER/BROKER/ETC. Levy Auctions, LLC , Levy Auctions, LLC
2300 Wayne Street, Columbia, SC 29201.

COMPENSATION TO SALES AGENT/BROKER/ETC. 15 % of Gross Sales Price

ESTIMATED TRUSTEE'S COMPENSATION ON SALE: \$1950 (Statutory Maximum)

LIENS/MORTGAGES/SECURITY INTERESTS ENCUMBERING PROPERTY: Trustee is aware of no liens on the assets being sold.

DEBTOR'S EXEMPTION: None

PROCEEDS ESTIMATED TO BE PAID TO ESTATE: \$10,200

Any party objecting to the Trustee's sale must do so in writing and in accordance with Local Rule 9014. All objections should be filed with the Clerk of Court at Post Office Box 1448, Columbia, South Carolina 29202, with a copy served on the Trustee at his address as shown below.

A copy of the objection should also be served on the United States Trustee, 1201 Main Street, Suite 2440, Columbia, South Carolina 29201. All objections must be filed and served within twenty (20) days of the date of this notice shown below. TAKE FURTHER NOTICE that no hearing will be held

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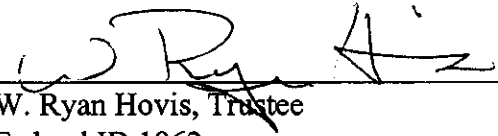
on this application unless a response, return and/or objection is timely filed and served, in which case, the Court will conduct a hearing on **December 23, 2002 at 9:30 AM.** at the Donald Stuart Russell Federal Courthouse, 201 Magnolia Street, Spartanburg, SC 29306-2355

This sale is subject to a higher or better offer. Any person wishing to make a higher or better offer should submit said offer to the undersigned by no later than the last day for objecting to the trustee's proposed sale.

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The Trustee may seek sanctions or other similar relief against any party filing a spurious objection to this notice.

Dated: November 7, 2002
Rock Hill, South Carolina



W. Ryan Hovis, Trustee
Federal ID 1962
Post Office Box 10269
Rock Hill, South Carolina 29731-00269
(803) 366-1916